

Weil, Gotshal & Manges LLP

767 Fifth Avenue
New York, NY 10153-0119
+1 212 310 8000 tel
+1 212 310 8007 fax

BY HAND

March 26, 2014

Peter Gruenberger
212-310-8555
peter.gruenberger@weil.com

Honorable Shelley C. Chapman
United States Bankruptcy Judge
United States Bankruptcy Court
One Bowling Green
New York, NY 10004

Re: Lehman Brothers Holding, Inc.
ADR Procedures Order Dated 9/17/09 ("Order")
Fifty-second Status Report

Dear Judge Chapman:

The six Tier One Mediators have requested again, your Honor, that I submit this monthly report (the fifty-second) to the Court pursuant to Order ¶13 that governs Tier One ADRs. In addition, this report covers ADRs commenced under the Tier Two ADR Procedures Order, as amended on May 2, 2012. Debtors will file this report on the docket in advance of the March 27, 2014 omnibus hearing.

In the 36 days following the last prior report, Debtors served seven additional ADR Notices in Tier One. When added to the total Notices served in Tier Two, the total number of Notices served is now 458. During the immediately past reporting period, Debtors achieved settlements with counterparties in twelve ADR matters, all as a result of mediation. Upon closing of such settlements, Debtors will have received an aggregate total of \$2,250,637,853 new dollars for the Debtors' estates. Settlements now have been achieved in 323 ADR matters involving 429 counterparties.

Honorable Shelley C. Chapman
March 26, 2014
Page 2

Weil, Gotshal & Manges LLP

To date, of the 156 ADR matters that have reached the mediation stage in Tier One and have been concluded, 144 have been settled in mediation; only twelve mediations have terminated without settlement. Twenty-four additional Tier One mediations have been scheduled to commence on the following dates: March 26, 27 and 28; April 1, 2, 3 (2), 10 (2), 16, 21, 23 and 30; May 7, 8, 12, 14, 16, 21, 28 and 29; and June 10, 17 and 19, 2014.

Respectfully submitted,



Peter Gruenberger
WEIL, GOTSHAL & MANGES LLP
Attorneys for Debtors
and Debtors in Possession

PG:mp

cc: Stephen Crane, Esq.
Jacob Esher, Esq.
James Freund, Esq.
David Geronemus, Esq.
Jane Greenspan, Esq.
Ralph Mabey, Esq.
David Cohen, Esq.
(all cc's via E-mail)